

FASEA approved courses current and archived

Education Provider

University of New South Wales

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UNSW
SYDNEY

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Current courses approved by FASEA

Bachelor Degree (AQF7)

Any Bachelor Degree with the following units of study

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINS1612 Capital Markets and Institutions;
- (b) FINS2624 Portfolio Management;
- (c) FINS2643 Wealth Management;
- (d) FINS3631 Risk and Insurance;
- (e) FINS3637 Wealth Management Advice;
- (f) FINS3639 Estate Planning and Asset Protection;
- (g) TABL1710/2710 Business and the Law;
- (h) TABL2741 Business Entities;
- (i) TABL2751 Business Taxation.

Accredited for students commencing on or after 1 January 2019.

Graduate Diploma (AQF8)

5273 Graduate Diploma of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINS5510 Personal Financial Planning and Management;
- (b) FINS5512 Financial Markets and Institutions;
- (c) FINS5513 Investments and Portfolio Selection;
- (d) FINS5531 Risk and Insurance;
- (e) FINS5537 Financial Planning Advice and Ethics;
- (f) FINS5539 Estate Planning, Succession and Asset Protection;
- (g) TABL5511 Legal Foundations of Business/TABL5512 Legal Foundations for Accounting;
- (h) TABL5901 Principles of Australian Taxation Law/TABL5527 Tax Strategies in Financial Planning.

Accredited for students commencing on or after 1 July 2019.

Master Degree (AQF9)

9273 Master of Financial Planning

8404 Master of Commerce/ 8417 Master of Commerce (Extension)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINS5510 Personal Financial Planning and Management;
- (b) FINS5512 Financial Markets and Institutions;
- (c) FINS5513 Investments and Portfolio Selection;
- (d) FINS5531 Risk and Insurance;
- (e) FINS5537 Financial Planning Advice and Ethics;
- (f) FINS5539 Estate Planning, Succession and Asset Protection;
- (g) TABL5511 Legal Foundations of Business/TABL5512 Legal Foundations for Accounting;
- (h) TABL5901 Principles of Australian Taxation Law/TABL5527 Tax Strategies in Financial Planning.

Accredited for students commencing on or after 1 July 2019.

Bridging courses (AQF8)

1. FINS5537 Financial Planning Advice and Ethics
2. FINS5510 Personal Financial Planning and Management

Accredited for students commencing on or after 1 July 2019.

Previously provided courses recognised by FASEA (archived courses)

Graduates of the degrees listed below are required to complete a FASEA approved Ethics for Professional Advisers bridging course to meet the Education Standard.

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINS5510 Personal Financial Planning & Management;
- (b) FINS5531 Risk and Insurance;
- (c) FINS5513 Investments & Portfolio Selection;
- (d) either:
 - i. ACTL5401 Retirement Planning; or
 - ii. TABL5510 Taxation of Superannuation;
- (e) either:
 - i. TABL5901 Principles of Australian Taxation Law; or
 - ii. TABL5527 Tax Strategies in Financial Planning;
- (f) TABL5511 Legal Foundations of Business;
- (g) FINS5539 Estate Planning, Succession & Asset Protection;
- (h) FINS5512 Financial Markets and Institutions;
- (i) If the relevant provider commenced or commences the degree program at any time from 1 January 2014—the courses of study referred to in paragraphs (d) and (g).

Accredited for students commencing at any time after 1 October 2011 and before 1 September 2019.

Bridging courses (AQF8)

1. Financial Advice Regulatory & Legal Obligations (Corporations Act, AML, Privacy & TPB)
2. Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision Making
3. Ethics for Professional Advisers

No courses currently approved.



Financial Adviser Standards
and Ethics Authority (FASEA)

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